

Index Performance

Global Indices	LTP	1D Chg.	10 % Chg.
Dow 30	34,091.16	-46.15	-0.14%
S&P 500	4,173.20	-0.22	-0.01%
FTSE 100	6,937.26	41.97	0.61%
DAX	15,320.52	124.55	0.82%
Nikkei 225	29,188.17	679.62	2.38%
Nasdaq	13,983.54	33.32	0.24%

Indian Indices	LTP	1D Chg.	10 % Chg.
Nifty 50	14,406.15	109.75	0.77%
BSE Sensex	48,080.67	374.87	0.79%
Nifty Bank	31,782.60	669.9	2.15%
Nifty Midcap 100	23,432.65	106.65	0.46%
NIFTY Smallcap 100	8,216.00	69.55	0.85%

Forex Rates	LTP	1D Chg.	10 % Chg.
USD/INR	75.12	-0.30	-0.40%
EUR/INR	90.23	-0.54	-0.59%
GBP/INR	104.04	-1.00	-0.95%
JPY/INR	0.69	0.00	-0.53%

Commodities	LTP	1D Chg.	10 % Chg.
Crude Oil WTI	4618	-20	-0.43%
Natural Gas	207	4.1	2.02%
Gold	47826	-402	-0.83%
Silver	69185	-1153	-1.64%
Aluminium	190.3	-0.8	-0.42%
Copper	724.4	-4.45	-0.61%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	9,619.52	10,529.08	-909.56
DII	5,737.09	4,887.11	849.98
F&O			
FII Index Fut	6331.22	5893.6	437.62
FII Index Opt	991369.25	983438.58	7,930.67

Market Volatility	Latest	1D Chg.	10 % Chg.
CBOE VIX	18.71	1.21	6.91%
INDIA VIX	16.50	-0.80	-4.62%

10 yrs Gsec Yield	Latest	1D Chg.	10 % Chg.
US	1.56	0.01	0.31%
India	6.05	-0.024	0.00%

Nifty Supports	S3	S2	S1
Nifty	14250	14310	14400
Nifty 50 Companies support and Resistance	S3	S2	S1

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	611.57	624.83	631.47
TCS	Tata Consultancy Services Limited	3,058.78	3,082.02	3,101.53
ASIANPAINT	Asian Paints Limited	2,410.67	2,449.33	2,479.67
INFY	Infosys Limited	1,323.52	1,334.33	1,343.17
TIPL	Titan Company Limited	1,403.15	1,438.15	1,460.00
UPL	UPL Limited	565.57	573.73	582.57
ICICIBANK	ICICI Bank Limited	522.97	534.93	556.67
DRREDDY	Dr. Reddy's Laboratories Limited	5,011.63	5,085.32	5,142.63
ULTRACEMCO	UltraTech Cement Limited	5,713.67	5,841.93	5,968.47
WIPRO	Wipro Limited	451.00	461.30	473.90
ITC	ITC Limited	196.42	198.48	202.17
IOC	Indian Oil Corporation Limited	86.42	86.88	87.37
KOTAKBANK	Kotak Mahindra Bank Limited	1,618.33	1,643.77	1,688.88
TECHM	Tech Mahindra Limited	931.08	945.87	955.93
HDFCBANK	HDFC Bank Limited	1,330.02	1,350.53	1,385.77
ONGC	Oil & Natural Gas Corporation Limited	98.88	100.27	101.68
HINDUNILVR	Hindustan Unilever Limited	2,268.20	2,300.10	2,326.20
LT	Larsen & Toubro Limited	1,285.75	1,296.50	1,318.00
AXISBANK	Axis Bank Limited	614.00	624.20	640.55
HDFC	Housing Development Finance Corporation Limited	2,293.70	2,333.35	2,405.70
NTPC	NTPC Limited	94.65	95.85	97.35
HCLTECH	HCL Technologies Limited	936.83	946.07	953.43
INDUSINDBK	Indusind Bank Limited	795.07	805.03	820.02
RELIANCE	Reliance Industries Limited	1,845.30	1,861.00	1,883.05
BAJAJ-AUTO	Bajaj Auto Limited	3,484.60	3,528.80	3,605.60
BAIFINANCE	Bajaj Finance Limited	4,344.65	4,425.20	4,552.90
CPIA	Cipla Limited	910.88	924.87	935.18
BAJAJFINSV	Bajaj Finserv Limited	9,360.80	9,485.40	9,662.70
SBIN	State Bank of India	312.80	318.05	327.15
ADANI PORTS	ADANI PORTS	646.93	668.22	702.33
COALINDIA	Coal India Limited	122.67	123.33	124.17
GRASIM	Grasim Industries Limited	1,235.67	1,252.98	1,279.02
BHARTIARTL	Bharti Airtel Limited	518.95	522.50	526.30
POWERGRID	Power Grid Corporation of India Limited	197.60	199.40	201.30
MARUTI	Maruti Suzuki India Limited	6,440.47	6,492.73	6,570.37
TATAMOTORS	Tata Motors Limited	280.00	286.10	290.30
BPL	Bharat Petroleum Corporation Limited	389.07	396.28	406.87
HEROMOTOCO	Hero MotoCorp Limited	2,639.93	2,694.97	2,772.48
HINDALCO	Hindalco Industries Limited	341.03	347.87	351.93
M&M	Mahindra & Mahindra Limited	768.03	776.77	787.38
TATASTEEL	Tata Steel Limited	858.55	877.80	900.15
JSWSTEEL	JSW Steel Limited	577.37	594.48	616.77
EICHERMOT	Eicher Motors Limited	2,266.70	2,285.20	2,311.10

News

- Indian Equities:**
Weak opening on the cards
 *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 71 points at the opening bell.
 *Overseas, Asian stocks are trading mixed on Friday following an overnight drop on Wall Street.
Corporate News
 *Rallis India: The company on Thursday reported a consolidated profit after tax (after exceptional items) of Rs 8.12 crore for the March quarter. The company's consolidated PAT stood at Rs 68 lakh during the corresponding period of 2019-20.
 *Torrent Power: The firm said it will set up a 300 MW capacity solar power plant in Gujarat at an estimated cost of Rs 1,250 crore.
 *Dish TV: Subhash Chandra, whose Zee Group was rescued by Dish TV owner Jawahar Goel in 2018 when he extended his personal holdings in the direct-to-home firm to be pledged by Zee to raise bank loans, on Thursday said he would soon be returning the shares released by the lenders to his younger brother.
 *IndiGrid: Infrastructure investment trust IndiGrid on Thursday announced a public issue of non-convertible debt securities to raise up to Rs 1,000 crore. The issue will open on April 28 and close on May 5, IndiGrid said in a BSE filing.
 *Tata Elxsi: The company said its net profit has increased 40.3 per cent YoY to Rs 115.16 crore in the March 2021 quarter. The company had registered a net profit of Rs 82.08 crore in the year-ago period, Tata Elxsi said in a regulatory filing.
 *Gland Pharma: The company said it has received approval from the US health regulator for its generic Foscanet Sodium injection indicated for treatment of cytomegalovirus reinitis in patients with AIDS.
 *Infosys: Global energy giant BP and IT leader Infosys on Thursday announced signing of a pact to work together to develop an integrated Energy-as-a-Service (EaaS) offering that will provide end-to-end management of a customer's energy assets and services.

NSE Indices / Sectoral Performance	Latest	1D Chg.	10 % Chg.
NIFTY BANK	31782.60	669.90	2.15%
NIFTY IT	25826.70	-50.90	-0.20%
NIFTY METAL	4460.90	76.50	1.74%
NIFTY AUTO	9644.55	13.85	0.14%
NIFTY FMCG	34043.05	-253.45	-0.74%
NIFTY ENERGY	17,370.95	28.95	0.17%
NIFTY PHARMA	13,378.95	-47.95	-0.36%
NIFTY MNC	15,853.80	-72.7	-0.46%
NIFTY PSU BANK	1,961.25	14.55	0.75%
NIFTY SERV SECTOR	20112.10	253.10	1.27%

NSE Movers and Shakers	Latest	1D Chg.	10 % Chg.
Top Gainers			
WIPRO	486.5	16.40	3.49%
ICICIBANK	578.4	19.30	3.45%
TATASTEEL	922.5	28.50	3.19%
JSWSTEEL	639.05	18.45	2.97%
HDFC	2,478.05	62.15	2.57%
Top Losers			
SHREECEM	28,509.15	-811.55	-2.77%
TITAN	1,481.85	-41.05	-2.70%
TATACONSUM	667.05	-13.05	-1.92%
HINDUNILVR	2,352.30	-45.15	-1.88%
NESTLEIND	16,789.90	-305.75	-1.79%

Indian ADR Stocks	Latest	1D Chg.	10 % Chg.
Infosys ADR	17.89	-0.21	-1.16%
Tata Motors ADR	19.52	-0.11	-0.56%
Nifty Resistance	R3	R2	R1
Nifty	14550	14490	14440

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